## **ADDITION OF PARTY FORM**



Member Details									
Member number:	Date:								
Member name:									
ADDITIONAL PARTY D									
Along with this completed form, please provide identification for the additional party as per the <u>Membership ID Requirements</u> .  If the additional party is unable to present identification in-branch please refer to the <u>Identification Certification Information Sheet</u> .									
Existing relationship with Heri	ge								
Do you have an existing relationship with	eritage?								
If <b>yes</b> , list existing member number/s:									
NOTE: If you have an existing relationship with Heritage, we will use the below details to check and update your existing details.									
Additional party details									
Party type: Authorised signatory	Executor Token Holder Beneficial Owner Enquiry Access Director Trustee								
Partner Dublic/Authorised Offic									
Title:Surnam									
Given names:									
Commonly known as:	Date of birth:								
First school attended:	Mothers maiden name:								
Email:	Gender M F Undisclosed								
Residential address									
Property:	Unit/flat #: House #:								
Street name:	Street type:								
Suburb:	State: Postcode:								
Mailing address (if different from above):									
Contact details									
Home:	Work: Mobile:								
Other:	If other relationship.								

Are you a US citizen or resident of any country other than Australia for tax purposes?    No   Yes - please provide foreign tax details for each country in the table below.    Country of law residence   TIN	Foreign country tax details										
Reason Code	Are you a US citizen or resident of any country other than Australia for tax purposes?										
Reason Code  A The country does not issue TNIs to its residents  B No TNI is required (Note. Only select this reason in the domestic law of the relevant jurisdiction does not require the collection of the TNI issued by such jurisdiction)  C Unable to obtain a TNI or equivalent number. Please explain why you are unable to obtain a TNI if you select this reason.  Declaration and signature  By signing this Addition of Party Form, I agree to the following:  To be bound by the terms and conditions as outlined in the Guide to Heritage Deposit Products.  That it is an offence under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 to make a false and misleading statement. It We declare that the destias as shown on this form are complete and accurate.  I have received a copy of the Heritage Privary Policy and consent for my personal information to be collected, used and discinses in accordance with Heritages Privary Policy. This includes verification of personal information as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.  This information reflects my tax residency status.  I will update Heritage within 50 days if my tax residency status has changed, and provide Heritage with an updated Party Form (and any documentary evidence as required).  I acknowledge that information regarding a related account to the entity named in this form and details contained in this form may be provided to the Australian Isoation Office and exchanged with tax authorities of another country/fjurisdiction.  Name:  Account: Holder/Authorised Account Opener Acknowledgment  I/we certify that:  A cultority has been given to the party nominated in this form to conduct operations on behalf of me/us.  This signing authority will extend to all accounts and term deposits general under the above member number and will remain in force until Heritage has received notice in writing of the cancellation thereof:  Preser price  Preser price  Name:  Preser price  Name:  Preser price  Name:  Preser price  Name	No Yes — please provide foreign tax details for each country in the table below.										
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Branch use only Branch Stamp: Coded: Checked: Verification obtained (Y/N)? CSO Signature: Checking Officer Signature:		Branch Stamp:	Coded:	Checked:	Verification ob	tained (Y/N)?	CSO Signature:	Checking Officer Signature:			